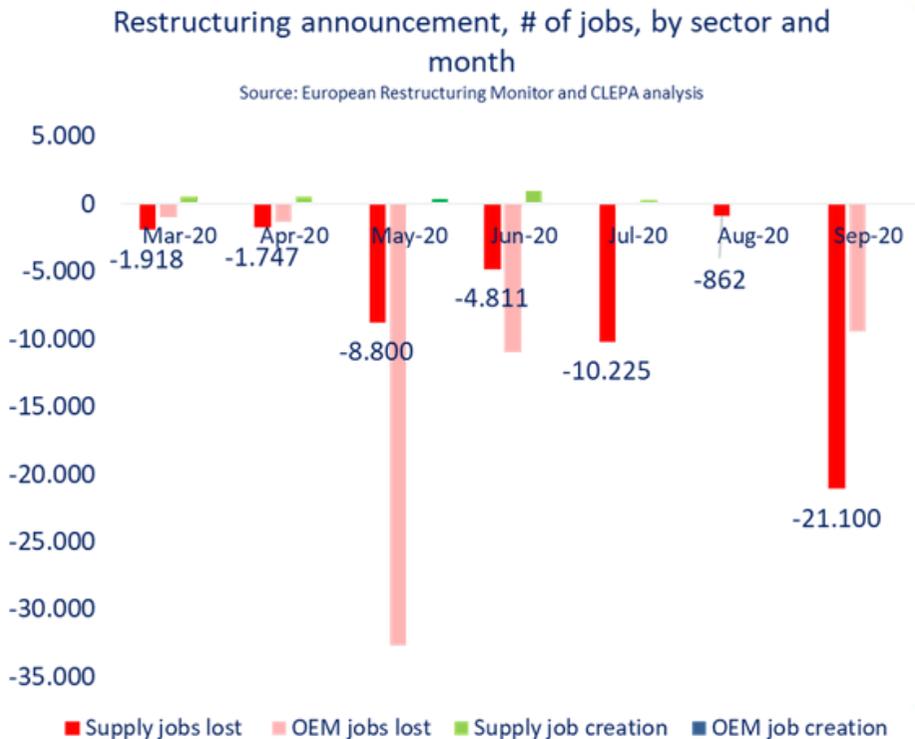


Market Update – Footprint & Job Cuts

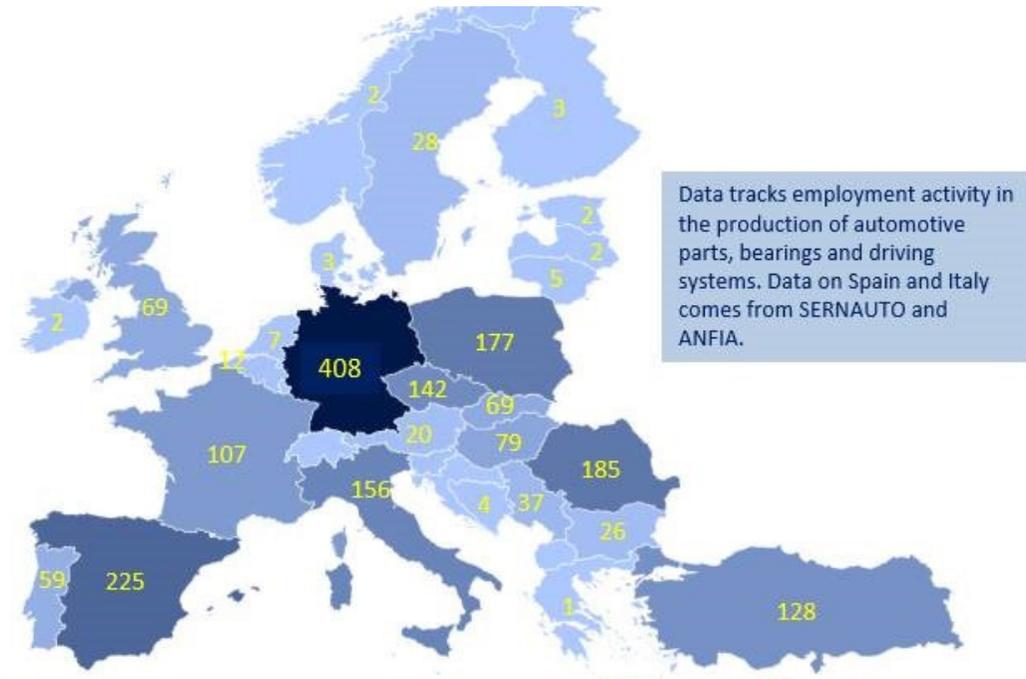
30 September 2020

Suppliers employed 1.7 million people directly, but 50,000 job cuts (2.9%) announced since March



Direct employment in automotive supply industry, 000's of employees

Source: Eurostat (2018) and National Associations Data



49,557 job cuts in automotive supply industry announced until 2021

55,475 job cuts announced by OEMs until 2021

EU27 automotive suppliers employed ~ 1.7 million people in 2018
Including UK, Turkey, Serbia and Bosnia ~ 2 million people in 2018

The full footprint including indirect employment is around 5 million